



序

因應武漢肺炎的肆虐，目前已近疫情尾聲，而先進國家多已形成與病毒共存即流感化的共識，全力發展疫後的經濟。

因著國際局勢的變遷，在2018春季美中啟動了貿易戰、科技戰，造就了很多台商從事高階製造的回流，目前繼有美國和盟友動了「印太經濟架構」，必然造就了全球產業鏈的重大重組，而台美之間，歷經雙方貿易談判的互動，有著台美經貿關係的重大突破，「台美21世紀貿易倡議」的形成，因之以我台灣的潛能和機運可望逐步成為全球科技產業製造的重鎮，而我台灣西部走廊也逐步形成科技群聚的榮景，這走勢同時深切影響了食品產業鏈的製造，而也順勢帶來了我設備的商機！

目前台灣製造業有著缺乏技術人力的現象，復以我台灣顯現的能量逐步邁向高階製造領域的氛圍，企業亟需運用智慧科技技術導引智慧製造，方克有解，公會也全力援引政府輔導措施落實協助同業廠商的數位轉型在智慧製造。

本「台灣食品加工設備暨生技/製藥機械總覽」工具書冊的編纂已歷多年，承蒙展昭國際企業股份有限公司的熱忱合作編印以及同業廠商的贊助廣告，特致謝忱！期許本專業書冊的廣續編印強化發行，能為我從業之設備企業及其密切關聯之零組件廠家帶來更多交易機會以為序！

台灣食品暨製藥機械工業同業公會

理事長 **王健蒼** 敬致

2022年6月吉日

Preface



The COVID-19 pandemic is now nearly at its end. Many advanced countries around the world have decided to coexist with the virus while making every effort to develop the economy after the pandemic.

In the spring of 2018, the U.S. and China started a trade war and a technology war due to the changes in the international environment, resulting in many Taiwanese high-end manufacturers moving back to Taiwan. The launch of the Indo-Pacific Economic Framework by the United States and its allies inevitably reorganizes the global industry chain. There has also been a major breakthrough in the economic and trade relationship between Taiwan and the United States after trade negotiations between both sides. The formation of the U.S.-Taiwan Initiative on 21st-Century Trade is expected to make Taiwan a global technology manufacturing center because of its potentials and opportunities. In addition, the western corridor of Taiwan is gradually forming the technology hub and this trend deeply affects the food manufacturing industry, and brings business opportunities for our equipment.

Currently, Taiwan's manufacturing industry is experiencing a shortage of technical personnel. In addition, Taiwan is gradually becoming a high-end manufacturing leader, so that companies urgently need to use smart technology to introduce smart manufacturing in order to resolve the problem. The Association is also fully implementing the counseling measures provided by the government to assist our fellow manufacturers to transform digitally in smart manufacturing.

The "Taiwan Food Processing Machine and BIO/Pharma. Equipment" Directory has been published for many years. We are grateful for the kind support to publish this directory from Chan Chao International Co., Ltd. We also appreciate the sponsorship from many fellow companies in the industry. We hope that this professional directory will bring more business opportunities for the equipment companies and their related parts and components makers in our industry.

Chairman of Taiwan Food & Pharmaceutical Machinery Manufacturers' Association
Sincerely, C. T. WANG
JUNE 2022